

IHSG	7,013
Change (%)	0.05%
Net foreign buy (B)	897.72
Support	6960
Resistance	7040

Sectoral	Last	Change %
IDXBASIC.JK	1,194	1.32%
IDXCYCLIC.JK	830	0.24%
IDXENERGY.JK	1,983	0.61%
IDXFINANCE.JK	1,436	0.07%
IDXHEALTH.JK	1,345	0.09%
IDXNONCYC.JK	731	-0.20%
IDXINDUST.JK	1,090	-0.30%
IDXINFRA.JK	1,409	-0.76%
IDXPROPERT.JK	721	1.11%
IDXTECHNO.JK	4,613	-5.72%
IDXTRANS.JK	1,679	-0.64%

Commodities	Last	Change %
Crude Oil Jan 24	75.2	0.49%
Brent Crude Oil	80.3	0.44%
Gold Dec 23	2016.8	0.22%
Copper Dec 23	3.8	0.01%

Indeks	Close	Change %
Dow Jones Industrial Average	35,333	-0.16%
S&P 500	4,550	-0.20%
NASDAQ Composite	14,241	-0.07%
FTSE 100	7,461	-0.37%
DAX PERFORMANCE-INDEX	15,966	-0.39%
SSE Composite Index	3,032	-0.30%
HANG SENG INDEX	17,525	-0.20%
Nikkei 225	33,391	-0.17%

Indikator	Tingkat
Stock Market	7010 points
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.56 percent
Inflation Rate MoM	0.17 percent
Interest Rate	6 percent
Balance of Trade	3476 USD Million
Current Account	-860 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points

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TradingView

Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- ADHI bidik pendapatan dan laba naik 20% di tahun politik 2024
- Transformasi bisnis, BBNi optimis targetkan ROE di atas 18% tahun 2025
- JSMR targetkan pendapatan jalan tol naik 10% di tahun 2023
- BBTN catatkan laba bersih Rp. 2.31 triliun di Kuartal III-2023
- ROTI serap capex Rp. 107.7 miliar hingga Kuartal III-2023

NEWS MARKET

Pasar keuangan Indonesia hari ini diharapkan tetap mencatatkan kinerja positif di tengah mulai panasnya suhu politik. IHSG pada perdagangan kemarin, Senin (27/11/2023), ditutup naik tipis 0,05% ke posisi 7.013,306. IHSG masih bertahan di level psikologis 7.000 pada hari ini. Nilai transaksi indeks pada perdagangan kemarin mencapai sekitaran Rp 10 triliun, dengan melibatkan 19 miliaran saham yang berpindah tangan sebanyak 1,3 juta kali. Sebanyak 271 saham naik, 248 saham turun, dan 247 saham lainnya stagnan. Investor asing kembali mencatatkan aksi beli bersih (net buy) mencapai Rp 831,18 miliar di seluruh pasar.

Pelaku pasar perlu mencermati sejumlah sentimen hari ini, terutama dari dalam negeri. Sentimen terbesar akan datang dari dimulainya hajatan akbar kampanye pemilihan umum legislatif (pileg) dan pemilihan presiden (pilpres) 2024. Pemilu 2024 menjadi yang pertama di mana pemilihan kepala negara, kepala daerah, legislatif pusat dan daerah dipilih secara serentak. Masa kampanye untuk Pemilihan Umum (Pemilu) 2024 akan dimulai. Adapun masa kampanye Pemilu 2024 ini dimulai pada 28 November 2023 hingga 10 Februari 2024.

Dari Amerika Serikat, bursa Wall Street kompak mengakhiri perdagangan di zona merah. Indeks Dow Jones Industrial Average melemah 56,68 poin atau 0,16% ke 35.333,47. Indeks S&P 500 melandai 8,91 poin atau 0,20% ke 4.550,43 sementara indeks Nasdaq menyusut 9,83 poin atau 0,07% ke 14.241,02. Di lain sisi, pelaku pasar global seperti sedang 'mengambil napas tajam' setelah melihat indeks volatilitas Chicago Board Options Exchange (CBOE) VIX alias 'indeks rasa takut' (fear index), indeks yang nilai volatilitas pasar atau kondisi risiko pasar keuangan. Indeks ini mencapai titik terendah sejak sebelum pandemi melanda dan ketika indeks saham utama Tiongkok terus melemah. Indeks VIX pada hari ini berada di angka 12,93, yang menandakan bahwa keyakinan diri para investor cenderung tinggi, karena berada di bawah angka acuan 30.

Mereka optimis bahwa bank sentral AS (Federal Reserve/The Fed) dapat bersikap lunak (dovish) pada pertemuan berikutnya. Hal ini dibuktikan dengan perangkat CME Fedwatch, di mana sebanyak 96,8% berekspektasi bahwa kemungkinan besar The Fed tidak akan lagi menaikkan suku bunganya. Dengan kata lain, mereka mendukung posisi saat ini dengan suku bunga 5,25-5,5%, sudah masuk terminal rate. Ketika para pejabat The Fed masih berdebat persoalan terlalu dini untuk membicarakan penurunan suku bunga, imbal hasil (yield) obligasi pemerintah AS (US Treasury) kembali melandai.

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
SMRA	625	Buy on Weakness	635	655	605	Inverted Head & Shoulder, entry level: 610-625
BSDE	1,075	Buy on Weakness	1,095	1,125	1,040	Consolidation, entry level: 1050-1075
BBTN	1,290	Buy on Weakness	1,315	1,350	1,250	Huge Volume Accumulation, entry level: 1260-1290
BBRI	5,350	Buy on Weakness	5,450	5,600	5,175	Bearish Engulfing, entry level: 5200-5350
BBNI	5,275	Buy on Weakness	5,375	5,525	5,100	Bullish Continuation, entry level: 5125-5275

LQ45 TECHNICAL VIEW



Tuesday, November 28, 2023

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	780	790	800	810	820	ACES	-1.84%	17	61.3%	104%	392	▼	890	-10%	
ADRO	2,500	2,520	2,550	2,580	2,620	ADRO	0.39%	3	-33.8%	27%	2,010	▼	3,990	-36%	
AKRA	1,425	1,430	1,440	1,450	1,465	AKRA	-0.69%	11	2.9%	20%	1,200	▼	1,670	-14%	
AMRT	2,800	2,830	2,860	2,890	2,920	AMRT	-0.35%	36	7.9%	23%	2,330	▼	3,150	-9%	
ANTM	1,600	1,610	1,620	1,625	1,630	ANTM	0.93%	10	-18.4%	3%	1,580	▼	2,390	-32%	
ARTO	2,950	3,030	3,120	3,260	3,410	ARTO	0.97%	1,686	-16.1%	104%	1,530	▼	5,200	-40%	
ASII	5,500	5,550	5,625	5,700	5,800	ASII	-1.75%	7	-1.3%	8%	5,200	▼	7,000	-20%	
BBCA	8,825	8,850	8,875	8,925	8,975	BBCA	-0.56%	23	3.8%	11%	8,000	▼	9,450	-6%	
BBNI	5,150	5,200	5,275	5,325	5,400	BBNI	1.44%	10	14.4%	25%	4,213	▼	5,425	-3%	
BBRI	5,275	5,300	5,350	5,400	5,475	BBRI	-0.93%	14	8.3%	23%	4,360	▼	5,750	-7%	
BBTN	1,250	1,270	1,290	1,300	1,310	BBTN	1.98%	5	-4.4%	12%	1,150	▼	1,509	-15%	
BMRI	5,850	5,875	5,900	5,925	5,950	BMRI	0.43%	9	18.9%	33%	4,450	▼	6,200	-5%	
BRIS	1,610	1,625	1,645	1,670	1,700	BRIS	-0.60%	14	27.5%	50%	1,095	▼	1,820	-10%	
BRPT	905	925	945	980	1,015	BRPT	-4.06%	210	25.2%	33%	710	▼	1,530	-38%	
BUKA	194	199	204	210	218	BUKA	-2.86%	#N/A	-22.1%	6%	193	▼	306	-33%	
CPIN	5,175	5,225	5,275	5,350	5,425	CPIN	0.00%	36	-6.6%	22%	4,330	▼	6,275	-16%	
EMTK	590	610	630	655	680	EMTK	0.00%	#N/A	-38.8%	30%	486	▼	1,575	-60%	
ESSA	555	560	575	575	585	ESSA	0.88%	15	-37.2%	20%	480	▼	1,130	-49%	
EXCL	2,050	2,070	2,100	2,110	2,130	EXCL	0.96%	24	-1.9%	24%	1,695	▼	2,560	-18%	
GGRM	21,050	21,225	21,425	21,775	22,150	GGRM	-1.61%	7	19.0%	30%	16,500	▼	30,050	-29%	
GOTO	93	94	95	96	97	GOTO	1.06%	#N/A	4.4%	76%	54	▼	189	-50%	
HRUM	1,410	1,425	1,445	1,470	1,490	HRUM	0.35%	5	-10.8%	20%	1,205	▼	1,945	-26%	
ICBP	10,300	10,475	10,650	10,775	10,900	ICBP	2.16%	15	6.5%	15%	9,275	▼	11,925	-11%	
INCO	4,440	4,480	4,520	4,590	4,660	INCO	-1.53%	11	-36.3%	1%	4,480	▼	7,750	-42%	
INDF	6,325	6,350	6,400	6,450	6,525	INDF	-0.39%	6	-4.8%	6%	6,050	▼	7,550	-15%	
INDY	1,510	1,520	1,530	1,545	1,560	INDY	-0.65%	2	-44.0%	2%	1,495	▼	3,080	-50%	
INKP	8,250	8,300	8,350	8,400	8,450	INKP	-1.18%	6	-4.3%	23%	6,775	▼	11,850	-30%	
INTP	9,175	9,175	9,250	9,350	9,475	INTP	-0.27%	15	-6.6%	2%	9,025	▼	11,850	-22%	
ITMG	24,925	25,050	25,200	25,425	25,675	ITMG	-0.79%	3	-35.4%	14%	22,125	▼	42,350	-40%	
KLBF	1,575	1,600	1,625	1,645	1,665	KLBF	1.88%	26	-22.2%	5%	1,550	▼	2,360	-31%	
MAPI	1,735	1,755	1,780	1,805	1,835	MAPI	-0.28%	14	23.2%	49%	1,195	▼	2,070	-14%	
MDKA	2,170	2,210	2,250	2,300	2,350	MDKA	-0.88%	#N/A	-45.4%	9%	2,060	▼	4,950	-55%	
MEDC	1,085	1,100	1,115	1,130	1,150	MEDC	-0.89%	5	9.9%	33%	840	▼	1,705	-35%	
PGAS	1,130	1,135	1,145	1,150	1,160	PGAS	0.44%	8	-34.9%	4%	1,100	▼	1,920	-40%	
PTBA	2,410	2,420	2,440	2,460	2,490	PTBA	-0.81%	4	-33.9%	6%	2,310	▼	4,200	-42%	
SCMA	147	154	161	165	169	SCMA	5.92%	40	-21.8%	22%	132	▼	252	-36%	
SIDO	494	496	500	500	505	SIDO	0.40%	15	-33.8%	5%	478	▼	915	-45%	
SMGR	6,325	6,400	6,500	6,575	6,650	SMGR	1.17%	17	-1.1%	16%	5,625	▼	7,775	-16%	
SRTG	1,575	1,605	1,635	1,650	1,665	SRTG	3.15%	#N/A	-35.4%	16%	1,405	▼	2,800	-42%	
TBIG	1,990	2,030	2,070	2,080	2,100	TBIG	1.97%	31	-10.0%	16%	1,780	▼	2,450	-16%	
TLKM	3,590	3,630	3,680	3,720	3,770	TLKM	1.66%	15	-1.9%	9%	3,390	▼	4,500	-18%	
TOWR	960	960	970	990	995	TOWR	-0.51%	15	-11.8%	18%	820	▼	1,180	-18%	
TPIA	2,800	2,820	2,840	2,880	2,920	TPIA	-1.05%	#N/A	10.5%	42%	1,995	▼	3,210	-12%	
UNTR	22,150	22,300	22,450	22,725	23,000	UNTR	-0.77%	4	-13.9%	1%	22,200	▼	31,700	-29%	
UNVR	3,470	3,490	3,520	3,540	3,570	UNVR	-0.28%	27	-25.1%	3%	3,410	▼	5,050	-30%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Tuesday, November 28, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%	
ACES	800	-1.84%	17	ACES	800	61.29%	ACES	800	104%	392	890	-10%
BRIS	1,645	-0.60%	14	BRIS	1,645	27.52%	BRIS	1,645	50%	1,095	1,820	-10%
BRPT	945	-4.06%	210	BRPT	945	25.17%	BRPT	945	33%	710	1,530	-38%
MAPI	1,780	-0.28%	14	MAPI	1,780	23.18%	MAPI	1,780	49%	1,195	2,070	-14%
GGRM	21,425	-1.61%	7	GGRM	21,425	19.03%	GGRM	21,425	30%	16,500	30,050	-29%
BMRI	5,900	0.43%	9	BMRI	5,900	18.89%	BMRI	5,900	33%	4,450	6,200	-5%
BBNI	5,275	1.44%	10	BBNI	5,275	14.36%	BBNI	5,275	25%	4,213	5,425	-3%
TPIA	2,840	-1.05%	#N/A	TPIA	2,840	10.51%	TPIA	2,840	42%	1,995	3,210	-12%
MEDC	1,115	-0.89%	5	MEDC	1,115	9.85%	MEDC	1,115	33%	840	1,705	-35%
BBRI	5,350	-0.93%	14	BBRI	5,350	8.30%	BBRI	5,350	23%	4,360	5,750	-7%
AMRT	2,860	-0.35%	36	AMRT	2,860	7.92%	AMRT	2,860	23%	2,330	3,150	-9%
ICBP	10,650	2.16%	15	ICBP	10,650	6.50%	ICBP	10,650	15%	9,275	11,925	-11%
GOTO	95	1.06%	#N/A	GOTO	95	4.40%	GOTO	95	76%	54	189	-50%
BBCA	8,875	-0.56%	23	BBCA	8,875	3.80%	BBCA	8,875	11%	8,000	9,450	-6%
AKRA	1,440	-0.69%	11	AKRA	1,440	2.86%	AKRA	1,440	20%	1,200	1,670	-14%
SMGR	6,500	1.17%	17	SMGR	6,500	-1.14%	SMGR	6,500	16%	5,625	7,775	-16%
ASII	5,625	-1.75%	7	ASII	5,625	-1.32%	ASII	5,625	8%	5,200	7,000	-20%
TLKM	3,680	1.66%	15	TLKM	3,680	-1.87%	TLKM	3,680	9%	3,390	4,500	-18%
EXCL	2,100	0.96%	24	EXCL	2,100	-1.87%	EXCL	2,100	24%	1,695	2,560	-18%
INKP	8,350	-1.18%	6	INKP	8,350	-4.30%	INKP	8,350	23%	6,775	11,850	-30%
BBTN	1,290	1.98%	5	BBTN	1,290	-4.44%	BBTN	1,290	12%	1,150	1,509	-15%
INDF	6,400	-0.39%	6	INDF	6,400	-4.83%	INDF	6,400	6%	6,050	7,550	-15%
INTP	9,250	-0.27%	15	INTP	9,250	-6.57%	INTP	9,250	2%	9,025	11,850	-22%
CPIN	5,275	0.00%	36	CPIN	5,275	-6.64%	CPIN	5,275	22%	4,330	6,275	-16%
TBIG	2,070	1.97%	31	TBIG	2,070	-10.00%	TBIG	2,070	16%	1,780	2,450	-16%
HRUM	1,445	0.35%	5	HRUM	1,445	-10.80%	HRUM	1,445	20%	1,205	1,945	-26%
TOWR	970	-0.51%	15	TOWR	970	-11.82%	TOWR	970	18%	820	1,180	-18%
UNTR	22,450	-0.77%	4	UNTR	22,450	-13.90%	UNTR	22,450	1%	22,200	31,700	-29%
ARTO	3,120	0.97%	1,686	ARTO	3,120	-16.13%	ARTO	3,120	104%	1,530	5,200	-40%
ANTM	1,620	0.93%	10	ANTM	1,620	-18.39%	ANTM	1,620	3%	1,580	2,390	-32%
SCMA	161	5.92%	40	SCMA	161	-21.84%	SCMA	161	22%	132	252	-36%
BUKA	204	-2.86%	#N/A	BUKA	204	-22.14%	BUKA	204	6%	193	306	-33%
KLBF	1,625	1.88%	26	KLBF	1,625	-22.25%	KLBF	1,625	5%	1,550	2,360	-31%
UNVR	3,520	-0.28%	27	UNVR	3,520	-25.11%	UNVR	3,520	3%	3,410	5,050	-30%
ADRO	2,550	0.39%	3	ADRO	2,550	-33.77%	ADRO	2,550	27%	2,010	3,990	-36%
SIDO	500	0.40%	15	SIDO	500	-33.77%	SIDO	500	5%	478	915	-45%
PTBA	2,440	-0.81%	4	PTBA	2,440	-33.88%	PTBA	2,440	6%	2,310	4,200	-42%
PGAS	1,145	0.44%	8	PGAS	1,145	-34.94%	PGAS	1,145	4%	1,100	1,920	-40%
SRTG	1,635	3.15%	#N/A	SRTG	1,635	-35.38%	SRTG	1,635	16%	1,405	2,800	-42%
ITMG	25,200	-0.79%	3	ITMG	25,200	-35.43%	ITMG	25,200	14%	22,125	42,350	-40%
INCO	4,520	-1.53%	11	INCO	4,520	-36.34%	INCO	4,520	1%	4,480	7,750	-42%
ESSA	575	0.88%	15	ESSA	575	-37.16%	ESSA	575	20%	480	1,130	-49%
EMTK	630	0.00%	#N/A	EMTK	630	-38.83%	EMTK	630	30%	486	1,575	-60%
INDY	1,530	-0.65%	2	INDY	1,530	-43.96%	INDY	1,530	2%	1,495	3,080	-50%
MDKA	2,250	-0.88%	#N/A	MDKA	2,250	-45.39%	MDKA	2,250	9%	2,060	4,950	-55%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Tuesday, November 28, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 BRPT	945	-4.06%	210	BRPT	945	25.17%	33%	710	▼	1,530	-38%
2 BMRI	5,900	0.43%	9	BMRI	5,900	18.89%	33%	4,450	▼	6,200	-5%
3 BBNI	5,275	1.44%	10	BBNI	5,275	14.36%	25%	4,213	▼	5,425	-3%
4 BBRI	5,350	-0.93%	14	BBRI	5,350	8.30%	23%	4,360	▼	5,750	-7%
5 AMRT	2,860	-0.35%	36	AMRT	2,860	7.92%	23%	2,330	▼	3,150	-9%
6 ICBP	10,650	2.16%	15	ICBP	10,650	6.50%	15%	9,275	▼	11,925	-11%
7 GOTO	95	1.06%	#N/A	GOTO	95	4.40%	76%	54	▼	189	-50%
8 BBKA	8,875	-0.56%	23	BBKA	8,875	3.80%	11%	8,000	▼	9,450	-6%
9 SMGR	6,500	1.17%	17	SMGR	6,500	-1.14%	16%	5,625	▼	7,775	-16%
10 ASII	5,625	-1.75%	7	ASII	5,625	-1.32%	8%	5,200	▼	7,000	-20%
11 TLKM	3,680	1.66%	15	TLKM	3,680	-1.87%	9%	3,390	▼	4,500	-18%
12 INKP	8,350	-1.18%	6	INKP	8,350	-4.30%	23%	6,775	▼	11,850	-30%
13 INDF	6,400	-0.39%	6	INDF	6,400	-4.83%	6%	6,050	▼	7,550	-15%
14 CPIN	5,275	0.00%	36	CPIN	5,275	-6.64%	22%	4,330	▼	6,275	-16%
15 TOWR	970	-0.51%	15	TOWR	970	-11.82%	18%	820	▼	1,180	-18%
16 UNTR	22,450	-0.77%	4	UNTR	22,450	-13.90%	1%	22,200	▼	31,700	-29%
17 ANTM	1,620	0.93%	10	ANTM	1,620	-18.39%	3%	1,580	▼	2,390	-32%
18 KLBF	1,625	1.88%	26	KLBF	1,625	-22.25%	5%	1,550	▼	2,360	-31%
19 UNVR	3,520	-0.28%	27	UNVR	3,520	-25.11%	3%	3,410	▼	5,050	-30%
20 ADRO	2,550	0.39%	3	ADRO	2,550	-33.77%	27%	2,010	▼	3,990	-36%
21 INCO	4,520	-1.53%	11	INCO	4,520	-36.34%	1%	4,480	▼	7,750	-42%
22 MDKA	2,250	-0.88%	#N/A	MDKA	2,250	-45.39%	9%	2,060	▼	4,950	-55%

Sector Weights for Friday, November 17, 2023 ; Industry Group Weights for Friday, November 17, 2023

Sector Name	Weight%	Industry Group Name	Weight%
Financials	59.44	Banks	59.44
Communication Services	10.02	Telecommunication Services	10.02
Consumer Staples	8.6	Materials	6.8
Materials	6.8	Capital Goods	6.06
Industrials	6.06	Food Beverage & Tobacco	4.77
Energy	3.67	Energy	3.67
Consumer Discretionary	3.66	Consumer Discretionary Distribution & Retail	3.66
Health Care	1.75	Consumer Staples Distribution & Retail	2.48
		Pharmaceuticals, Biotechnology & Life Sciences	1.75
		Household & Personal Products	1.36

MSCI NOVEMBER 2023 INDEX REVIEW

Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023

INDONESIA

- MSCI Global Standard Indexes List

Additions : AMMN

Deletions : INCO

- MSCI Small Cap Indexes List

Additions : ARTO, EMTK

Deletions : BBYB, BUMI, PTPP, TINS, WIKA

NEXT

February 2024 Index Review

o Announcement date: February 12, 2024

o Effective date: March 01, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 PERFORMANCE



Tuesday, November 28, 2023

CODE	PRICE	Daily (%)	PER
ACES	800	-1.84%	17
JSMR	4,560	-0.22%	12
ISAT	9,200	1.10%	19
ELSA	408	0.00%	6
BRIS	1,645	-0.60%	14
BRMS	200	6.95%	117
BRPT	945	-4.06%	210
MAPI	1,780	-0.28%	14
CTRA	1,145	2.23%	14
DOID	364	0.00%	5
GGRM	21,425	-1.61%	7
BMRI	5,900	0.43%	9
HMSP	985	0.00%	15
BSDE	1,075	1.42%	7
ASSA	900	-2.70%	39
BBNI	5,275	1.44%	10
BFIN	1,195	0.00%	11
TPIA	2,840	-1.05%	#N/A
MEDC	1,115	-0.89%	5
BBRI	5,350	-0.93%	14
AMRT	2,860	-0.35%	36
ICBP	10,650	2.16%	15
OMED	222	4.72%	19
GOTO	95	1.06%	#N/A
BBCA	8,875	-0.56%	23
SMRA	625	5.04%	11
AKRA	1,440	-0.69%	11
TKIM	7,125	-1.38%	6
MYOR	2,490	-0.80%	19
SMGR	6,500	1.17%	17
ASII	5,625	-1.75%	7
BMTR	274	2.24%	5
TLKM	3,680	1.66%	15
EXCL	2,100	0.96%	24
INKP	8,350	-1.18%	6
BBTN	1,290	1.98%	5
INDF	6,400	-0.39%	6
PWON	430	0.94%	11
JPFA	1,210	0.41%	15
INTP	9,250	-0.27%	15
CPIN	5,275	0.00%	36
HEAL	1,445	-0.69%	52
MPMX	1,040	1.96%	7
ERAA	362	0.00%	7
TBIG	2,070	1.97%	31
HRUM	1,445	0.35%	5
TOWR	970	-0.51%	15
MTEL	700	0.00%	30
UNTR	22,450	-0.77%	4
MIKA	2,700	1.89%	40
ARTO	3,120	0.97%	1,686
ANTM	1,620	0.93%	10
PTPP	570	0.00%	10

PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%		
ACES	800	61.29%	ACES	800	104%	392	▼	890	-10%
JSMR	4,560	53.02%	JSMR	4,560	65%	2,770	▼	4,800	-5%
ISAT	9,200	48.99%	ISAT	9,200	74%	5,275	▼	10,850	-15%
ELSA	408	30.77%	ELSA	408	43%	286	▼	460	-11%
BRIS	1,645	27.52%	BRIS	1,645	50%	1,095	▼	1,820	-10%
BRMS	200	25.79%	BRMS	200	75%	114	▼	226	-12%
BRPT	945	25.17%	BRPT	945	33%	710	▼	1,530	-38%
MAPI	1,780	23.18%	MAPI	1,780	49%	1,195	▼	2,070	-14%
CTRA	1,145	21.81%	CTRA	1,145	32%	865	▼	1,195	-4%
DOID	364	19.74%	DOID	364	38%	264	▼	570	-36%
GGRM	21,425	19.03%	GGRM	21,425	30%	16,500	▼	30,050	-29%
BMRI	5,900	18.89%	BMRI	5,900	33%	4,450	▼	6,200	-5%
HMSP	985	17.26%	HMSP	985	26%	780	▼	1,235	-20%
BSDE	1,075	16.85%	BSDE	1,075	22%	880	▼	1,235	-13%
ASSA	900	16.13%	ASSA	900	32%	680	▼	1,420	-37%
BBNI	5,275	14.36%	BBNI	5,275	25%	4,213	▼	5,425	-3%
BFIN	1,195	13.27%	BFIN	1,195	25%	955	▼	1,535	-22%
TPIA	2,840	10.51%	TPIA	2,840	42%	1,995	▼	3,210	-12%
MEDC	1,115	9.85%	MEDC	1,115	33%	840	▼	1,705	-35%
BBRI	5,350	8.30%	BBRI	5,350	23%	4,360	▼	5,750	-7%
AMRT	2,860	7.92%	AMRT	2,860	23%	2,330	▼	3,150	-9%
ICBP	10,650	6.50%	ICBP	10,650	15%	9,275	▼	11,925	-11%
OMED	222	4.72%	OMED	222	49%	149	▼	270	-18%
GOTO	95	4.40%	GOTO	95	76%	54	▼	189	-50%
BBCA	8,875	3.80%	BBCA	8,875	11%	8,000	▼	9,450	-6%
SMRA	625	3.31%	SMRA	625	26%	498	▼	740	-16%
AKRA	1,440	2.86%	AKRA	1,440	20%	1,200	▼	1,670	-14%
TKIM	7,125	1.06%	TKIM	7,125	27%	5,600	▼	10,375	-31%
MYOR	2,490	-0.40%	MYOR	2,490	10%	2,270	▼	2,900	-14%
SMGR	6,500	-1.14%	SMGR	6,500	16%	5,625	▼	7,775	-16%
ASII	5,625	-1.32%	ASII	5,625	8%	5,200	▼	7,000	-20%
BMTR	274	-1.44%	BMTR	274	10%	250	▼	388	-29%
TLKM	3,680	-1.87%	TLKM	3,680	9%	3,390	▼	4,500	-18%
EXCL	2,100	-1.87%	EXCL	2,100	24%	1,695	▼	2,560	-18%
INKP	8,350	-4.30%	INKP	8,350	23%	6,775	▼	11,850	-30%
BBTN	1,290	-4.44%	BBTN	1,290	12%	1,150	▼	1,509	-15%
INDF	6,400	-4.83%	INDF	6,400	6%	6,050	▼	7,550	-15%
PWON	430	-5.70%	PWON	430	10%	392	▼	525	-18%
JPFA	1,210	-6.56%	JPFA	1,210	19%	1,015	▼	1,410	-14%
INTP	9,250	-6.57%	INTP	9,250	2%	9,025	▼	11,850	-22%
CPIN	5,275	-6.64%	CPIN	5,275	22%	4,330	▼	6,275	-16%
HEAL	1,445	-6.77%	HEAL	1,445	14%	1,265	▼	1,800	-20%
MPMX	1,040	-7.14%	MPMX	1,040	7%	970	▼	1,360	-24%
ERAA	362	-7.65%	ERAA	362	11%	326	▼	580	-38%
TBIG	2,070	-10.00%	TBIG	2,070	16%	1,780	▼	2,450	-16%
HRUM	1,445	-10.80%	HRUM	1,445	20%	1,205	▼	1,945	-26%
TOWR	970	-11.82%	TOWR	970	18%	820	▼	1,180	-18%
MTEL	700	-12.50%	MTEL	700	17%	600	▼	800	-13%
UNTR	22,450	-13.90%	UNTR	22,450	1%	22,200	▼	31,700	-29%
MIKA	2,700	-15.36%	MIKA	2,700	11%	2,430	▼	3,400	-21%
ARTO	3,120	-16.13%	ARTO	3,120	104%	1,530	▼	5,200	-40%
ANTM	1,620	-18.39%	ANTM	1,620	3%	1,580	▼	2,390	-32%
PTPP	570	-20.28%	PTPP	570	14%	498	▼	930	-39%

SCMA	161	5.92%	40	SCMA	161	-21.84%	SCMA	161	22%	132	▼	252	-36%
BUKA	204	-2.86%	#N/A	BUKA	204	-22.14%	BUKA	204	6%	193	▼	306	-33%
29 AVIA	490	2.94%	21	AVIA	490	-22.22%	AVIA	490	5%	468	▼	815	-40%
KLBF	1,625	1.88%	26	KLBF	1,625	-22.25%	KLBF	1,625	5%	1,550	▼	2,360	-31%
PNLF	278	3.73%	5	PNLF	278	-22.35%	PNLF	278	9%	254	▼	515	-46%
SMDR	296	0.00%	3	SMDR	296	-23.32%	SMDR	296	6%	280	▼	490	-40%
UNVR	3,520	-0.28%	27	UNVR	3,520	-25.11%	UNVR	3,520	3%	3,410	▼	5,050	-30%
ADMR	1,255	6.36%	11	ADMR	1,255	-25.96%	ADMR	1,255	70%	740	▼	1,790	-30%
ENRG	214	-0.93%	5	ENRG	214	-27.21%	ENRG	214	11%	193	▼	362	-41%
PNBN	1,120	1.36%	9	PNBN	1,120	-27.27%	PNBN	1,120	9%	1,030	▼	2,050	-45%
25 JKON	86	0.00%	8	JKON	86	-27.73%	JKON	86	10%	78	▼	167	-49%
RMKE	640	-0.78%	4	RMKE	640	-31.91%	RMKE	640	2%	625	▼	1,120	-43%
21 ADRO	2,550	0.39%	3	ADRO	2,550	-33.77%	ADRO	2,550	27%	2,010	▼	3,990	-36%
SIDO	500	0.40%	15	SIDO	500	-33.77%	SIDO	500	5%	478	▼	915	-45%
PTBA	2,440	-0.81%	4	PTBA	2,440	-33.88%	PTBA	2,440	6%	2,310	▼	4,200	-42%
PGAS	1,145	0.44%	8	PGAS	1,145	-34.94%	PGAS	1,145	4%	1,100	▼	1,920	-40%
8 SRTG	1,635	3.15%	#N/A	SRTG	1,635	-35.38%	SRTG	1,635	16%	1,405	▼	2,800	-42%
ITMG	25,200	-0.79%	3	ITMG	25,200	-35.43%	ITMG	25,200	14%	22,125	▼	42,350	-40%
INCO	4,520	-1.53%	11	INCO	4,520	-36.34%	INCO	4,520	1%	4,480	▼	7,750	-42%
ESSA	575	0.88%	15	ESSA	575	-37.16%	ESSA	575	20%	480	▼	1,130	-49%
BTPS	1,715	-4.99%	9	BTPS	1,715	-38.53%	BTPS	1,715	11%	1,550	▼	3,200	-46%
EMTK	630	0.00%	#N/A	EMTK	630	-38.83%	EMTK	630	30%	486	▼	1,575	-60%
14 INDY	1,530	-0.65%	2	INDY	1,530	-43.96%	INDY	1,530	2%	1,495	▼	3,080	-50%
MDKA	2,250	-0.88%	#N/A	MDKA	2,250	-45.39%	MDKA	2,250	9%	2,060	▼	4,950	-55%
MNCN	404	1.51%	4	MNCN	404	-45.41%	MNCN	404	13%	356	▼	840	-52%
TINS	625	0.00%	#N/A	TINS	625	-46.58%	TINS	625	1%	620	▼	1,335	-53%
WIKA	378	-0.53%	#N/A	WIKA	378	-52.75%	WIKA	378	6%	358	▼	930	-59%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

CORPORATE ACTION

Tuesday, November 28, 2023



TENDER OFFER
OFFERING DATE
BEEF Rp. 123

IPO
OFFERING
AYAM Rp. 100

BOOK BUILDING
SURI Rp. 160 - Rp. 170

ECONOMIC CALENDAR



				Actual	Previous	Consensus	Forecast
Monday November 27 2023							
5:50 AM	US	<u>Building Permits Final OCT</u>	1.498M	1.471M	1.487M	1.487M	
5:50 AM	US	<u>Building Permits MoM Final OCT</u>	1.80%	-4.50%		1.10%	
8:00 AM	US	<u>New Home Sales OCT</u>	0.679M	0.719M ®	0.723M	0.73M	
8:00 AM	US	<u>New Home Sales MoM OCT</u>	-5.60%	8.6% ®		-4%	
8:30 AM	US	<u>Dallas Fed Manufacturing Index NOV</u>	-19.9	-19.2		-17	
9:30 AM	US	<u>2-Year Note Auction</u>	4.89%	5.06%			
9:30 AM	US	<u>6-Month Bill Auction</u>	5.24%	5.23%			
11:00 AM	US	<u>3-Month Bill Auction</u>	5.28%	5.27%			
11:00 AM	US	<u>5-Year Note Auction</u>	4.42%	4.90%			
Tuesday November 28 2023							
6:55 AM	US	<u>Redbook YoY NOV/25</u>		3.40%			
7:00 AM	US	<u>S&P/Case-Shiller Home Price MoM SEP</u>		0.40%		0%	
7:00 AM	US	<u>S&P/Case-Shiller Home Price YoY SEP</u>		2.20%	4%	2.50%	
7:00 AM	US	<u>House Price Index SEP</u>		411.8		413.5	
7:00 AM	US	<u>House Price Index MoM SEP</u>		0.60%	0.40%	0.40%	
7:00 AM	US	<u>House Price Index YoY SEP</u>		5.60%		5.30%	
8:00 AM	US	<u>CB Consumer Confidence NOV</u>		102.6	101	102.1	
8:00 AM	US	<u>Fed Goolsbee Speech</u>					
8:00 AM	US	<u>Richmond Fed Manufacturing Index NOV</u>		3	1	2	
8:00 AM	US	<u>Richmond Fed Manufacturing Shipments Index NOV</u>		9		7	
8:00 AM	US	<u>Richmond Fed Services Index NOV</u>		-11		-12	
8:05 AM	US	<u>Fed Waller Speech</u>					
8:30 AM	US	<u>Dallas Fed Services Index NOV</u>		-18.2		-19	
8:30 AM	US	<u>Dallas Fed Services Revenues Index NOV</u>		0.7		0.1	
8:45 AM	US	<u>Fed Bowman Speech</u>					
9:30 AM	US	<u>52-Week Bill Auction</u>		5.14%			
11:00 AM	US	<u>7-Year Note Auction</u>		4.91%			
11:05 AM	US	<u>Fed Barr Speech</u>					
1:30 PM	US	<u>Fed Barr Speech</u>					
2:30 PM	US	<u>API Crude Oil Stock Change NOV/24</u>		9.047M			
Wednesday November 29 2023							
5:00 AM	US	<u>MBA 30-Year Mortgage Rate NOV/24</u>		7.41%			
5:00 AM	US	<u>MBA Mortgage Applications NOV/24</u>		3%			
5:00 AM	US	<u>MBA Mortgage Market Index NOV/24</u>		175.6			
5:00 AM	US	<u>MBA Mortgage Refinance Index NOV/24</u>		359.9			
5:00 AM	US	<u>MBA Purchase Index NOV/24</u>		138.4			
6:30 AM	US	<u>GDP Growth Rate QoQ 2nd Est Q3</u>		2.10%	5%	5%	
6:30 AM	US	<u>Corporate Profits QoQ Prel Q3</u>		0.50%		0.40%	
6:30 AM	US	<u>GDP Price Index QoQ 2nd Est Q3</u>		1.70%	3.50%	3.50%	
6:30 AM	US	<u>Goods Trade Balance Adv OCT</u>		\$-85.78B		\$-92.0B	
6:30 AM	US	<u>Retail Inventories Ex Autos MoM Adv OCT</u>		0.40%		0.30%	
6:30 AM	US	<u>Wholesale Inventories MoM Adv OCT</u>		0.20%		0.10%	
6:30 AM	US	<u>Core PCE Prices QoQ 2nd Est Q3</u>		3.70%	2.40%	2.40%	
6:30 AM	US	<u>GDP Sales QoQ 2nd Est Q3</u>		2.10%	3.50%	3.50%	
6:30 AM	US	<u>PCE Prices QoQ 2nd Est Q3</u>		2.50%		2.90%	
6:30 AM	US	<u>Real Consumer Spending QoQ 2nd Est Q3</u>		0.80%		4.00%	
8:30 AM	US	<u>EIA Crude Oil Stocks Change NOV/24</u>		8.701M	-2M		
8:30 AM	US	<u>EIA Gasoline Stocks Change NOV/24</u>		0.749M	1.35M		
8:30 AM	US	<u>EIA Crude Oil Imports Change NOV/24</u>		0.259M			
8:30 AM	US	<u>EIA Cushing Crude Oil Stocks Change NOV/24</u>		0.858M			
8:30 AM	US	<u>EIA Distillate Fuel Production Change NOV/24</u>		0.185M			
8:30 AM	US	<u>EIA Distillate Stocks Change NOV/24</u>		-1.018M	0.875M		
8:30 AM	US	<u>EIA Gasoline Production Change NOV/24</u>		-0.043M			
8:30 AM	US	<u>EIA Heating Oil Stocks Change NOV/24</u>		-0.179M			
8:30 AM	US	<u>EIA Refinery Crude Runs Change NOV/24</u>		0.105M			
9:30 AM	US	<u>17-Week Bill Auction</u>		5.26%			
11:45 AM	US	<u>Fed Mester Speech</u>					
12:00 PM	US	<u>Fed Beige Book</u>					

6:30 PM	CN	NBS Manufacturing PMI NOV	49.5	49.8	49.9	
6:30 PM	CN	NBS Non Manufacturing PMI NOV	50.6		51.5	
6:30 PM	CN	NBS General PMI NOV	50.7		51.7	
Thursday November 30 2023			Actual	Previous	Consensus	Forecast
6:30 AM	US	Core PCE Price Index MoM OCT	0%	0.20%	0.30%	
6:30 AM	US	Personal Income MoM OCT	0.30%	0.20%	0.30%	
6:30 AM	US	Personal Spending MoM OCT	0.70%	0.20%	0%	
6:30 AM	US	Initial Jobless Claims NOV/25	209K	220K	213K	
6:30 AM	US	PCE Price Index MoM OCT	0.40%	0.10%	0.20%	
6:30 AM	US	PCE Price Index YoY OCT	3.40%	3.00%	3.10%	
6:30 AM	US	Continuing Jobless Claims NOV/18	1840K	1872K	1841K	
6:30 AM	US	Core PCE Price Index YoY OCT	3.70%	3.50%	3.50%	
6:30 AM	US	Jobless Claims 4-week Average NOV/25	220K		222K	
7:05 AM	US	Fed Williams Speech				
7:45 AM	US	Chicago PMI NOV	44	45.4	44	
8:00 AM	US	Pending Home Sales MoM OCT	1.10%	-2.00%	-2.50%	
8:00 AM	US	Pending Home Sales YoY OCT	-11%		-9.00%	
8:30 AM	US	EIA Natural Gas Stocks Change NOV/24	-7Bcf			
9:30 AM	US	4-Week Bill Auction	5.30%			
9:30 AM	US	8-Week Bill Auction	5.28%			
10:00 AM	US	15-Year Mortgage Rate NOV/29	6.67%			
10:00 AM	US	30-Year Mortgage Rate NOV/29	7.29%			
5:30 PM	ID	S&P Global Manufacturing PMI NOV	51.5		51.3	
6:45 PM	CN	Caixin Manufacturing PMI NOV	49.5	49.7	49.8	
9:00 PM	ID	Inflation Rate YoY NOV	2.56%	2.70%	2.70%	
9:00 PM	ID	Core Inflation Rate YoY NOV	1.91%	1.90%	1.90%	
9:00 PM	ID	Inflation Rate MoM NOV	0.17%	0.23%	-0.10%	
9:00 PM	ID	Tourist Arrivals YoY OCT	52.76%		40.00%	
Friday December 01 2023			Actual	Previous	Consensus	Forecast
1:00 AM	US	Fed Barr Speech				
7:45 AM	US	S&P Global Manufacturing PMI Final NOV	50	49.4	49.4	
8:00 AM	US	ISM Manufacturing PMI NOV	46.7	47.6	47.2	
8:00 AM	US	Fed Goolsbee Speech				
8:00 AM	US	ISM Manufacturing Employment NOV	46.8		46.6	
8:00 AM	US	Construction Spending MoM OCT	0.40%	0.40%	0.30%	
8:00 AM	US	ISM Manufacturing New Orders NOV	45.5		45.3	
8:00 AM	US	ISM Manufacturing Prices NOV	45.1		45	
9:00 AM	US	Fed Chair Powell Speech				
11:00 AM	US	Baker Hughes Oil Rig Count DEC/01	500			
11:00 AM	US	Baker Hughes Total Rig Count DEC/01	622			
Monday December 04 2023			Actual	Previous	Consensus	Forecast
8:00 AM	US	Factory Orders MoM OCT	2.80%		-2.30%	
8:00 AM	US	Factory Orders ex Transportation OCT	1%		0.30%	
9:30 AM	US	3-Month Bill Auction	5%			
9:30 AM	US	6-Month Bill Auction	5.24%			
6:45 PM	CN	Caixin Services PMI NOV	50.4		51	
6:45 PM	CN	Caixin Composite PMI NOV	50		51.2	

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SEMARANG

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